

LUCAS, MORELAND and MASTBROOK, INC.

Weekly Update



Tax Update

The initial due date for S Corp and Partnership tax returns was March 17, 2025.

We processed business returns in February and submitted Extensions for all requiring more time. There is no harm and 'we' always file [business and personal] extensions.

We may now focus on personal returns and appreciate your patience. We prepare all tax returns in house. We do not send them overseas to maintain control over your data security and accuracy.

We have a few weeks until the [next] initial tax due date of 15 April. Please let us know if you have exigent circumstances.

The Team will reach out with questions when we are working on your returns. We are working diligently to ensure the best result.

See Vince for your strategic analysis prior to making important tax or financial decisions.

Thank you for your referrals!

Vince Lucas, CPA

President

LMM, Inc.

LBA, CPA and LGK, CPA

The information provided herein is for education only. It is not a recommendation to buy or sell any security, make any investment, or pursue a particular tax strategy. Current viewpoints are subject to change.



**LUCAS, MORELAND
and MASTBROOK, INC.**

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